

LAW OFFICES OF  
**DARIN H. MANGUM**  
A PROFESSIONAL LIMITED LIABILITY COMPANY

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October 4, 2011

VIA CERTIFIED MAIL / RETURN RECEIPT REQUESTED

Office of the Attorney General  
Investor Protection & Securities Bureau  
120 Broadway, 23rd Floor  
New York, NY 10271

**RE: Reg. D Rule 506 Notice Filing for**  
**[REDACTED] LLC (the "Issuer")**

Ladies and Gentlemen:

Pursuant to the above-referenced federal exemption and Section 18(b)(4)(D) of the Securities Act of 1933, as amended, please find enclosed the following documentation for the above-referenced Issuer:

1. SEC Form D (as filed);
2. NASAA Form U2 – Uniform Consent to Service of Process;
3. Two (2) copies of NYSOAG Form 99;
4. A copy of the Issuer's private placement memorandum (No. \_\_\_\_); and
5. \$1,200 filing fee payable to "New York State Department of Law".

Any questions regarding this Issuer may be directed to the undersigned. Thank you.

Very Truly Yours,

DARIN H. MANGUM, PLLC  
A Professional Limited Liability Company

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Darin H. Mangum  
Attorney at Law

DHM/mb